

Dear Theo,

We just wanted to thank you for all the sound financial advice you have given us prior to, and since our retirement. You have explained everything in layman's terms and made a financial plan for me that is working as we hoped.

Your website has been very well put together and easy to navigate with relevant information and obviously organised by enthusiastic people with their clients in mind.

Your continued informative letters keep me abreast of what is going on in the financial world and frequent communication from you and your staff is appreciated.

You get a 'AAA' rating from this satisfied client.

Kindest Regards

Brian and Helen Beharrie