Theo Marinis

From:

Theo Marinis

Sent:

Monday, 28 February 2011 1:32 PM

To:

'dante.degori@fpa.asn.au'

Subject:

FW: Excess Super Contributions

Attachments:

img-111102821-0001.pdf; 2011 02 28 ECT Letter to ATO.pdf

Good afternoon Dante,

I trust life is treating you well (and quite busy having seen you personally in a few industry magazines) since we last spoke.

Please find attached my latest tilt (and responses so far) on the Excess Contribution Tax issue.

Regards

Theo Marinis B.A., B.Ec., CPA., CFP® Financial Strategist Authorised Representative

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From: Theo Marinis

Sent: Tuesday, 11 January 2011 11:35 AM

To: 'dante.degori@fpa.asn.au'

Subject: Re: Excess Super Contributions

Happy New Year Dante,

I am not sure if you caught this in yesterday's Money Sections of the News Limited papers around the country?

It seems my Media Release (MR) managed to get some traction. Please feel free to use the MR and article when lobbying the government to change these horrific rules!

Regards

Theo Marinis B.A., B.Ec., CPA., CFP® Financial Strategist Authorised Representative

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From: Dante De Gori [mailto:dante.degori@fpa.asn.au]

Sent: Wednesday, 22 December 2010 4:18 PM

To: Theo Marinis

Subject: Excess Super Contributions

Hi Theo

Thank you for your letter dated 08th December 2010 and for taking my call today.

As discussed please find attached a letter we gave to the Minister in regards to some possible solutions for excess super contributions.

The Minister does have an apatite to correct this issue but it is also a matter of priority with Cooper and FoFA being the main issues of late:

However we will continue to bring this issue up and will look to engage members to approach their local members of parliament on this issue as well.

Thanks again for your letter and I look forward to reading your press release.

Thanks

Kind Regards

Dante De Gori

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