

Adviser Profile

Jason is an Authorised Representative of Financial Strategies (SA) Pty Ltd trading as Marinis Financial Group, Australian Financial Services Licence No. 326403.

Jason specialises in providing advice to a broad range of clients in the areas of Superannuation, Taxation, Investment Strategy, Retirement and Lifestyle Planning.

With employment in the Financial Planning industry since 2005, Jason has worked with some of the profession's leading practitioners and consultants.

During this time Jason has developed extensive technical knowledge in superannuation, investment, Centrelink and retirement planning.

Prior to joining Marinis in June 2013, Jason worked with a large Adelaide accounting & financial planning firm for over 6 years as Paraplanner and Associate Adviser. His experience within the financial planning industry also includes Sydney and Melbourne based employment positions.

Jason holds a Bachelor of Economics degree with a major in Economic History from the University of Adelaide, and an Advanced Diploma of Financial Services (Financial Planning). He is a CERTIFIED FINANCIAL PLANNER™ (CFP®) and a member of the Financial Planning Association of Australia (FPA).

Jason believes in presenting financial strategies in a way that clients can clearly understand. He takes pride in his ability to help clients through complex financial matters, to help them to achieve their lifestyle goals and retirement needs.

JASON ZANINI

B.Ec., CFP®

Financial Adviser
Authorised Representative

