



**MARINIS**  
FINANCIAL GROUP

## Adviser Profile

Theo is a Responsible Manager and Authorised Representative of Financial Strategies (SA) Pty Ltd, trading as Marinis Financial Group, Australian Financial Services Licence No. 326403.

Theo's introduction to the financial services industry began in 1987 with employment positions within the Australian Taxation Office as a Superannuation Adviser, the Insurance and Superannuation Commission and Department of Social Security as a Financial Information Service Officer.

Subsequent appointments included Financial Adviser and Technical Service Manager with the State Government Insurance Commission (SGIC) Financial Services Division, and Retirement and Technical Services Consultant for South Australia with Zurich Australia Limited.

Theo's experience has enabled him to develop the extensive technical knowledge which drives his expertise in strategic superannuation and retirement planning.

Theo holds both a Bachelor of Arts and a Bachelor of Economics degree, with majors in Accounting and Economics. He is a CERTIFIED FINANCIAL PLANNER TM (CFP®), a Certified Practising Accountant (CPA) and a member of the Financial Planning Association of Australia (FPA).

Theo is known for his ability to demystify complex financial matters. He is a renowned presenter on innovative retirement income and lifestyle financial strategies to assist clients to achieve their lifestyle goals and meet their retirement needs. He has published a book on Superannuation, aptly titled "Sexy Super?"

### **THEO MARINIS**

B.A., B.Ec., CPA., CFP®

Financial Strategist  
Authorised Representative  
Responsible Manager

