

ADVISER TESTIMONIAL

Dylan Holliday CRPC®, ABFP®, B.Ec., B.Fin., GradDipFP.

Financial Adviser | Authorised Representative



PROFESSIONAL PRACTICE

faaa FINANCIAL ADVICE
ASSOCIATION
AUSTRALIA



MARINIS
FINANCIAL GROUP

Barb and I were able to completely trust the professional and caring relationship we developed with Dylan. Dylan took the time to explain our financial situation in a manner that was clear and understandable, using terminology that was at our level, while also answering any questions we raised.

His conversational skills were always delivered in a friendly manner while professionally addressing our finances. It was clear from the advice given Dylan had an excellent grasp of what we needed to put into place to be able to secure a good retirement package while advising on effective methods to reduce tax.

The way the whole financial package was implemented in a short time, without any stress or strain upon Barb or me is testimony to Dylan's skills and dedication to supporting his clients.

Dylan ensured both Barb and I were grasping what he was putting forward. I would whole heartily endorse Dylan due to the excellent results he achieved for Barb and myself and certainly recommend him to others. We thank Dylan for setting us up so that we have a great confidence in what our retirement will provide us with in the future.

Barb and Leon
Sheidow Park SA



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- Barb and Leon