

11/04/2022

I have been with the Marinis Financial Group for six years now and have been extremely happy with their service, advice and professionalism.

While Theo Marinis set up my original strategies and plans, Jason Zanini has now been my financial advisor for a number of years. Jason shares the many qualities that made me choose the Marinis Group six years ago: he describes potential strategies and options clearly and succinctly in layman's terms, he actively listens and incorporates into his advice my needs and goals while also pointing out alternatives that I may not have considered, he has an eye and an ear out for upcoming changes in legislation and the financial industry that may have an impact on the strategy we've decided on, he is very prompt to respond and approachable whenever I have had need to ask for additional advice or information. These qualities have enabled me, in recent years, to achieve a major financial goal.

In essence, I retain the sense of comfort, trust and reassurance that, together, my financial future is being well looked after and that I'll be enjoying my retirement secure and comfortable in the knowledge that I have the expertise and advice of Jason Zanini and the rest of the Marinis Group to back me up.

I have in the past and will continue to highly recommend Jason Zanini and the staff of Marinis Financial Group to anyone who might be looking for good, easy to understand financial advice.

With sincere thanks,

Rosemary P  
Adelaide SA